



WORKBOOK

PRICE ESTIMATE

Project Manager [employee name]
Bluebird Company Inc.

1002 - Brochure for Spring Campaign 31/12/2010

Job list Status Detailed description Scheduling **Price** Purchase orders Expenditures Invoice Documents Blog

Show: Budget 2. - Under preparation, [icon]

Price header Phases Activity lines Price comments Payment scheme Internal note Internal approval

Title: Budget 2. Date: 02/07/2010 Language: English

Headline: Job 1002 - Brochure for Spring Campaign Responsible: Project Manager [employee name]

Introductory notes:
Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse quam odio, posuere nec hendrerit non, mattis ac libero. Morbi eros mauris, semper non auctor lobortis, laoreet non odio. Praesent vel sapien quis sapien m

Address and contact person:
Customer name
Street
Postcode & City
Att.

Final comment, short version:
Lorem ipsum dolor sit amet, consectetur a

"Price per unit" headline:
Units:

Status: Under preparation

Print layout

Phases
 Show phases
 Show phase price
 Show activity grouping

Activity lines
 Only show non-zero activities
 Show all activities
 Hide all activities
 Show activity price
 Show no. of hours on activity
 Underline Activities
 Indent activity lines

Other options
 Show decimals on price
 Show total amount
 Show payment schedule
 Show price in secondary currency
Secondary currency:
GBP | 954.2700000 | 14/10/2008
 Show VAT/Rate: 25%
Degree of probability: 100%

ID 92 H: 124.00 GBP 3,503.23 Total: 33,430.30 GP: 16,508.30 49% CM: 10,308.30 31%

WorkBook 8.1.9.20

WorkBook is an integrated, adaptable business management system that helps you and your employees make better business decisions based on knowledge about projects and finances. WorkBook cooperates and works together with Microsoft Dynamics software, automating and streamlining business processes that help you drive your business to success.

The **'Price estimate'** section is where you will create and send a price estimate to your customer once your new job has been created. Within the 'Price' tab, you then have many sub-tabs:

- 'Price header' – all price estimate settings including the 'Print layout' settings
- 'Phases' - divide many activities into just a few phases to make it more simple for the customer
- 'Activity lines' – this is where you create each individual activity with an estimate of how many hours needed to complete each activity with an hourly rate for each activity

Creating a price estimate and creating an invoice in WorkBook are carried out in very similar ways and this is no coincidence.

The 'Price estimate' section also presents these advantages:

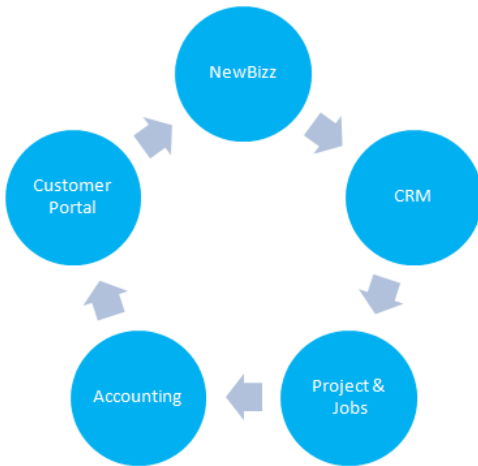
- Print layout settings so you can choose exactly what information to include in the price estimate to your customer
- If you have a previous price estimate that you have already made, you have the option to copy this into your current price estimate to save you time
- Add any extra comments at the start or end of the price estimate to be included when you send it

<http://www.youtube.com/watch?v=E7e7rlhp0z8&hd=1>



WORKBOOK

PRICE ESTIMATE



WorkBook can be used in the Professional Services industry with a vertical focus primarily on these sectors:

- Consultancy
- Advertising & Design
- Communication & PR
- Architects
- Digital Agencies

Key Benefits + System Advantages

- Easily and highly scalable
- Advanced technology supports your growing business
- Supports connectivity with customers, vendors, business partners and employees
- Robust, comprehensive functionality, all-in-one system
- Supports entities across countries, sites, languages and currencies
- Customisable, Adaptable and Modular ERP system
- World leading Project Management Tools
- Always up to date with the latest Microsoft Technology

WorkBook provides a first-class web-based business system for project and resource planning. We create a fantastic day-to-day overview and ensure optimised utilisation of resources.

We know our users and we are here for our users!

Our software contains all the tools necessary for project management aimed at project driven businesses.

WorkBook is extraordinarily user friendly which makes the system highly adaptable for end users.



About WorkBook Software A/S

WorkBook is a specialist in developing systems for project driven organisations with tight integration to business systems like Microsoft Dynamics and other Microsoft platforms. Our system handle all working related processes - from CRM and new businesses, project and resource handling, mileage allowance, expenses, time registration, document handling, invoicing, accounting and management reports.

Headquarters Address:

WorkBook Software A/S
Teglværksgade 37
2100 Copenhagen
Tel. +45 70 20 33 18
www.workbook.net
info@workbook.net

